

# The Reasons to Go Paperless Are Piling Up.

**See your statements and confirmations  
online in Investor360®**

Eliminate the clutter associated with multiple account mailings, and simplify the way you're notified of account statements and confirmations. With Investor360®, you can:

- Get set up in just minutes
- Decide which accounts to include
- Receive notifications by e-mail when your online statements and confirmations are ready for viewing

**Scroll down to see just how easy it is to go paperless.**

With Investor360°, eliminating paper takes just minutes.

The screenshot shows the Investor360° interface with a 'Paperless Preferences' modal open. The modal has a title bar with a leaf icon and the text 'Paperless Preferences'. It contains two sections for account settings. The first section is for 'John E Smith TOD Individuals NFS - (D48123456)' and the second is for 'John E Smith & Jane A Smith TOD Individuals NFS - (B36123456)'. Each section has a 'Deliver to:' dropdown menu and an email input field. There are checkboxes for 'Select All', 'Statements', and 'Confirms'. At the bottom right of the modal are 'CANCEL' and 'SAVE' buttons. The background shows the main dashboard with a sidebar on the left and a top navigation bar. A yellow circle with the number '1' is in the top right corner, a yellow circle with the number '2' is next to the first account's email field, and a yellow circle with the number '3' is next to the 'SAVE' button.

### Step 1

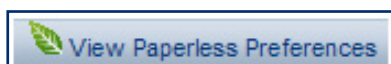
Go to the Settings page in Investor360° and scroll to the Paperless Preferences section.

### Step 2

For each account, select the account holder and enter an e-mail address for delivery. Check the box to indicate whether you would like to go paperless with statements, confirms, or both.

### Step 3

Click **Save**; then read and accept the disclaimer that appears, and you're done.



**Please note:** You can also begin this process by clicking on the Paperless Preferences link provided on your Statements page.

Not signed up for Investor360°?  
Call us today to get started.